

# Request for Proposal – Facilitator 2025 August Board Meeting

#### ABOUT THE PCMA CANADA EAST CHAPTER

The Canada East Chapter of PCMA offers cutting-edge programs, community service projects, professional recognition, and many other opportunities for members. We are committed to supporting future industry leaders through our scholarship program with area community colleges & universities by providing endowments to students pursuing careers in the meetings industry. PCMA's Canada East Chapter serves 300+ members from Ontario, Quebec, Nova Scotia, New Brunswick, Prince Edward Island, and Newfoundland.

#### **OBJECTIVE**

The PCMA Canada East Chapter is seeking an experienced Facilitator to guide the Chapter Board through a full-day, in-person strategic planning session during our upcoming August Board Meeting in Toronto on August 11, 2025.

The ideal candidate will have expertise in non-profit or association strategy development, an engaging facilitation style, and a track record of helping boards align on vision, goals, and priorities.

## Please complete this page and include with your Proposal

CONTACT INFORMATION		
Speaker Name:		
Address:		
Website:		
Title:		
Telephone:		
Email:		

## Submission deadline:

Wednesday, May 14, 2025 5:00pm EST

A decision will be made by May 30, 2025

For more information on sponsorship and to submit your proposal, please contact: Erica Orecchio, Chapter Secretariat PCMA Canada East Chapter

Ph: 416-595-9615

Email: canadaeast@pcma.org



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#### 2025 AUGUST CHAPTER BOARD MEETING - FACILITATOR

DATE	LOCATION	TIMING
Monday, August 11, 2025 (firm)	Toronto or GTA (final venue TBC)	8:00am – 4:00pm

Participants: 15 attendees

Format: Board Room Setup for 15

In-person, interactive facilitation

#### **Draft Agenda:**

8:00am Buffet Breakfast 9:00am Meeting Starts Coffee Break 10:30am Meeting Continues 11:00am Buffet Lunch 12:30pm 1:00pm Meeting Continues 2:30pm Coffee Break 4:00pm Meeting Concludes

## **RESPONSE REQUIREMENTS**

- Overview of your facilitation approach
- Experience facilitating strategic planning for boards or non-profits
- Sample agenda or workshop design
- Estimated fee structure (including travel if applicable)

#### SUPPORT PROVIDED

The PCMA Canada East Chapter will provide the following:

- Meeting venue, meals, and AV will be arranged by PCMA Canada East Chapter
- Facilitator will have access to a boardroom with AV support, projector/screen, and highspeed internet
- Meals and refreshments included throughout the day



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#### SPONSORSHIP CONSIDERATION

# The PCMA Canada East Chapter would like to request the following sponsored items:

- Pre-meeting consultation to understand chapter priorities and challenges.
- Design of a tailored strategic planning session agenda and activities.
- Facilitation of the full-day session (including discussion moderation, group exercises, etc.).
- Delivery of a post-meeting summary document including key insights, goals, and action recommendations.

#### In return the PCMA Canada East Chapter will offer the following benefits:

- Meet and Greet with the board members at the beginning of the meeting.
- Logo in Chapter e-newsletter and on website as a Chapter facilitator sponsor.
- Feature promotion in September 2025 newsletter.
- Thank you on all Chapter social media channels.